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March 21, 2012

BROOKLYN OFFICE

Schoenbach
Via Overnight Mail

Honorable Jack B. Weinstein
Senior United States District Judge
Eastern District of New York
United States Courthouse
225 Cadman Plaza East
Brooklyn, New York 11021

FEB 1
MAR 3 2012

Re: ***United States v. Frank DiMatta***
11 Cr. 705-01 (JBW)

Dear Judge Weinstein,

I write on behalf of my client, the above-referenced Frank DiMatta, to supplement his Sentencing Memorandum previously submitted to the Court via ECF on March 21, 2012.

Attached hereto is a disc of a New Jersey State Police Honor Legion event honoring Mr. DiMatta on February 22, 2012. I respectfully ask that Your Honor consider it in connection with the defendant's upcoming sentencing currently scheduled for March 26, 2012.

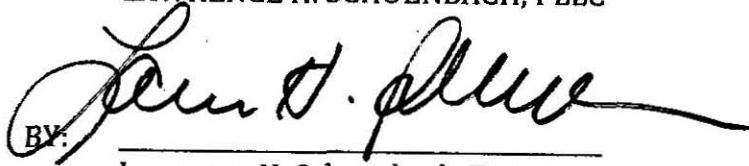
I have by separate letter sent a copy of this disc to AUSA Jack Dennehy.

LAW OFFICES OF
LAWRENCE H. SCHOENBACH, PLLC

Thank you for your consideration.

Very truly yours,

LAW OFFICES OF
LAWRENCE H. SCHOENBACH, PLLC


BY: _____
Lawrence H. Schoenbach, Esquire

LHS/sms

Cc: AUSA Jack Dennehy, Esq.
Mr. Frank DiMattina